



IST IMMO OPTIMA SWITZERLAND

IST Portfolio

Portfolio Manager	Swiss Finance & Property
GRESB Score ¹	78/100
SFDR Category ²	not applicable
Investment strategy	Active

¹ <https://www.gresb.com/nl-en/>

² SFDR: The Sustainable Finance Disclosure Regulation is a European regulation introduced to improve transparency in the market for sustainable investment products. <https://www.eurosif.org/policies/sfdr/>

Applied ESG Approaches

Exclusion

Not applicable

Proxy Voting

Not applicable, as only investments into real estate funds.

Engagement



Yes. Initial focus of dialogue was on publication of ESG reports by invested real estate funds. Engagement is performed by portfolio manager directly.

ESG Integration

Not applicable

Best-in-Class

Not applicable

Thematic/ Impact Investing

Not applicable

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Facts & figures

Assets under management	USD 11.4 bn
Whereof in sustainable investment strategies	USD 6.2 bn
Number of inv. profess.	111
Whereof dedicated to ESG	3
Signatory to UNPRI	Yes
UNPRI rating	First rating pending
Memberships (selection only):	
<ul style="list-style-type: none"> • GRESB Investor Member • Swiss Sustainable Finance (SSF) 	<ul style="list-style-type: none"> • GRI-Standards (for reporting)

Consultant/ Partnerships

- Pom+
- Sustainserv

Carbon Strategy

CO₂ footprint measured for direct real estate investment

Voting Activity

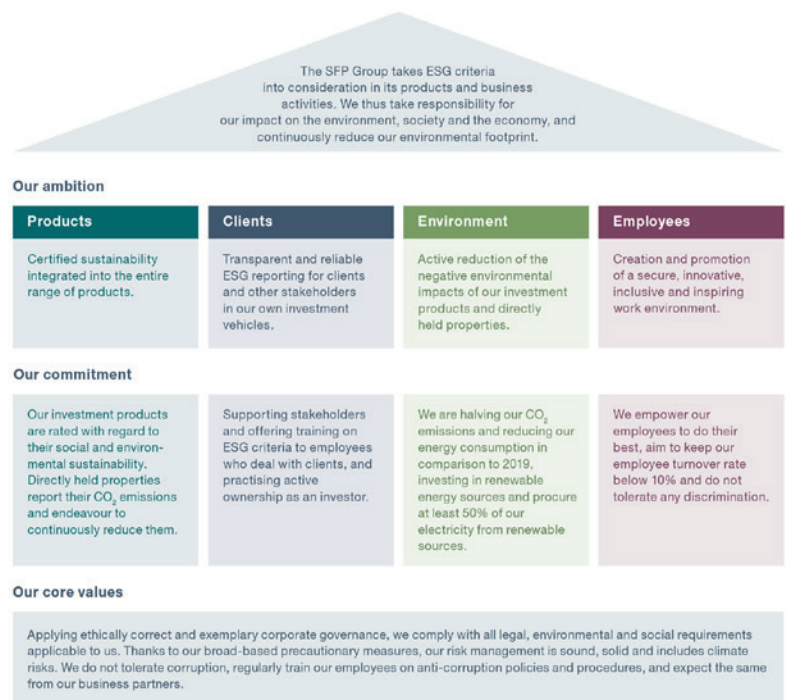
Yes, as required in internal policy

Engagement

Yes

Sustainable Investing (ESG Integration)

As a leading independent real estate asset manager, the consideration of ESG aspects in investment decisions and portfolio management is of particular importance to SFP Group.



<https://www.sfp.ch/sfp-gruppe/nachhaltigkeit/esg-bericht-1>

Next steps and further developments

The SFP Group is committed to achieving the 2030 and 2050 climate targets set by the Swiss Federal Council's climate targets, which aim to achieve a long-term reduction of greenhouse gases in accordance with the Paris Climate Agreement. For indirect real estate a profound ESG Engagement is considered to be most effective when based on the analysis of published information. SFP also has the ambition to coordinate the targets for direct and indirect real estate investments so that they are in line with the overall strategy of the SFP Group.